



## The Fantastic InfoPath Voyage IT PRO TRACK

**Joe Mack**

**[SharePointSupport.com](http://SharePointSupport.com)**



# Welcome to SharePoint Saturday – Michigan

## Thank you for being a part of SharePoint Saturday Michigan!

- Please turn off all electronic devices or set them to vibrate.
- If you must take a phone call, please do so in the hall so as not to disturb others.
- Feel free to “tweet and blog” during the session
- Thanks to our Sponsors:



# Agenda

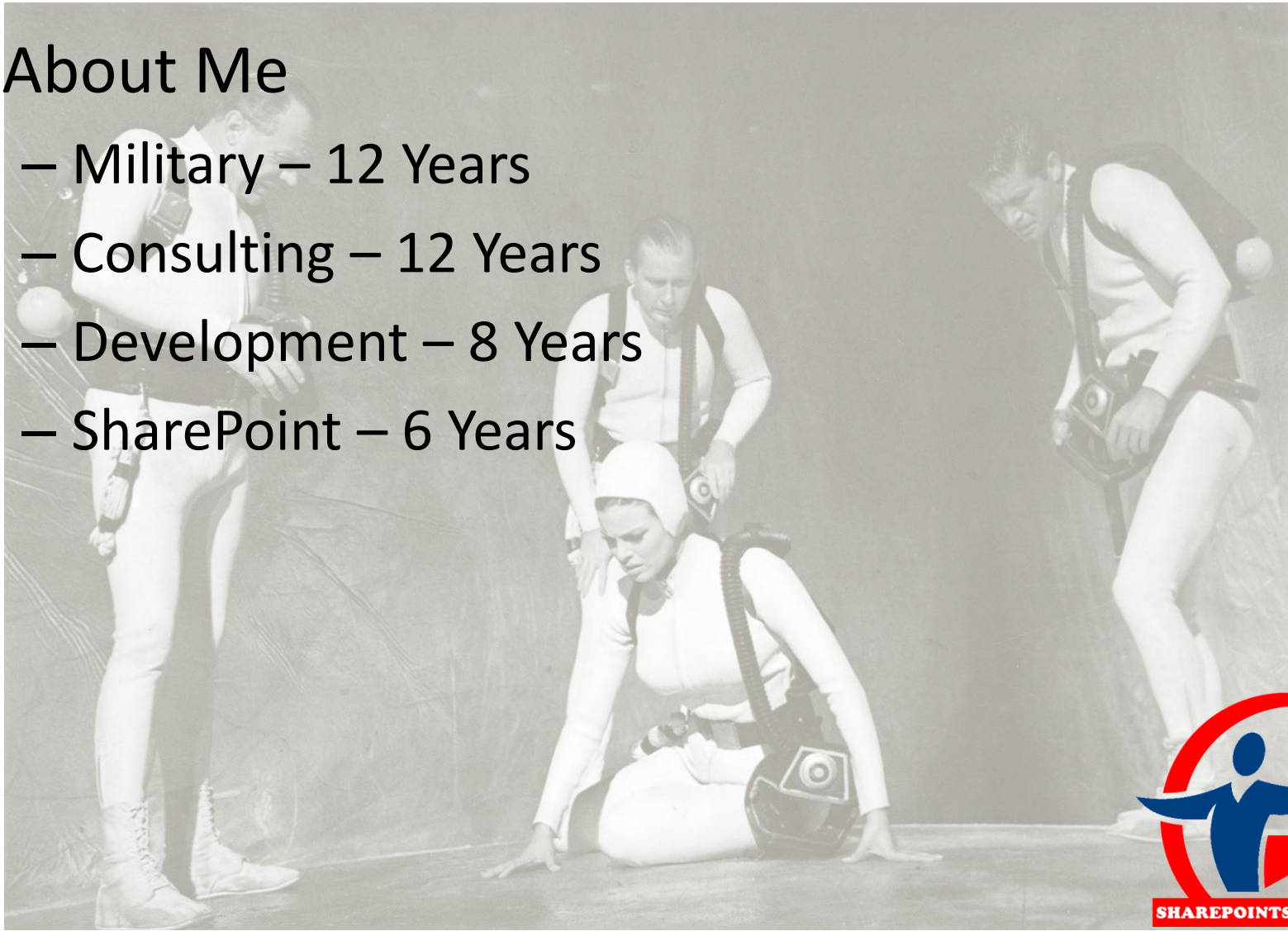
- Introduction
- Demo

That's it, folks. No extraneous gumflappin' during this one. We are going to build as much of an end-to-end solution as we can during the time we have.



# Introduction

- About Me
  - Military – 12 Years
  - Consulting – 12 Years
  - Development – 8 Years
  - SharePoint – 6 Years



# Find Me

**BLOG**

<http://www.themackpage.com>

**Linked in**

<http://www.linkedin.com/in/joemack>

**twitter**

<http://www.twitter.com/mack247>

**UnHub**

<http://www.unhub.com/joemack>

Joe Mack  
Founder, SharePointSupport.com  
P.O. Box 918  
Phone: 317.250.0260  
Jmack@sharepointsupport.com



# Introduction (Continued)

- About You
  - IT Professionals
  - Business Professionals
  - Developers



# Demo - Background

- Problem

- Our business uses a manual process for customer discount forms
  - Salespeople fill out paper forms and mail or fax them to the corporate office
  - Corporate finance approves or denies the discount form, files the original and mails or faxes a copy back to the salesperson

- Solution

- Online Forms: Microsoft InfoPath 2010
- Process/Workflow/Storage/Retention: Microsoft SharePoint Server 2010

# Demo – Architecture and Flow



Take it to the Big Board

# Demo – Build Out

- Create SharePoint Artifacts
  - Site Collection, Sites, Form Library, Records Library
- Design and Publish InfoPath Form
- Implement Approval Process
- Route Approved Forms to Records Center
  - SharePoint Designer Workflow
- Change Document Link
- Connect Form to WCF Service
- Build Customer Discounts “Dashboard”

# Find Me

**BLOG**

<http://www.themackpage.com>

**Linked in**

<http://www.linkedin.com/in/joemack>

**twitter**

<http://www.twitter.com/mack247>

**UnHub**

<http://www.unhub.com/joemack>

Joe Mack  
Founder, SharePointSupport.com  
P.O. Box 918  
Phone: 317.250.0260  
Jmack@sharepointsupport.com



# Session Evaluation

- Please complete and turn in your Session Evaluation Form so we can improve future events.
- Presenter:
  - Joe Mack
- Session Name:
  - The Fantastic InfoPath Voyage



# Ongoing Activities

- Remember to visit the Exhibit Hall
  - Visit Sponsor booths to be eligible for raffle prizes at the closing session!
- Stop by the community table to find out about local activities and events in your area.
- Make sure you stick around for the closing session to turn in your evaluation forms to be eligible for the raffles



# Thanks to our Sponsors

